



Regis Resources Limited

ABN 28 009 174 761

www.regisresources.com

Perth Office

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West Perth WA 6005 Australia

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11 November 2009

Company Announcements Platform
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Entitlement Issue – Option Holders and Warrant Holders

Regis Resources Limited advises that the attached letters relating to a non-renounceable entitlement issue have been dispatched to option holders and warrant holders today.

Yours sincerely

A handwritten signature in black ink that reads "Kim Massey". The signature is written in a cursive style with a large, sweeping flourish at the end.

Kim Massey
Company Secretary
REGIS RESOURCES LIMITED



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11 November 2009

Mr John Smith
Flat 123
123 Sample Street
The Sample Hill
Sample Estate
Sampleville VIC 3030

Dear Optionholder

NOTICE OF NON RENOUNCEABLE ENTITLEMENTS ISSUE

We are writing to you in relation to your option holding in Regis Resources Limited (ASX: RRL) (**Company**).

On Wednesday, 11 November 2009, the Company announced that it will be offering eligible shareholders the opportunity to acquire additional fully paid ordinary shares in the capital of the Company (**Shares**) via a non renounceable rights issue (**Entitlement Issue**) on the basis of one (1) New Share for every four and a half (4.5) Shares held at the relevant record date, at an issue price of \$0.42 per Share.

Pursuant to the terms of the options issued to you, the Company is required to notify you of your right to participate in any issue of securities if you exercise your options prior to the record date for the Entitlement Issue.

Accordingly, take notice that in order to participate in the Entitlement Issue, you will need to exercise your options prior to the record date for the Entitlement Issue, being **Wednesday, 25 November 2009**.

The proposed timetable for the Entitlement Issue is as follows:

Event	Date
Announcement of Entitlement Issue and Appendix 3B	Wednesday, 11 November 2009
Cleansing Notice and Offer Document lodged with ASX/Notice sent to Optionholders	Wednesday, 11 November 2009
Notice sent to Security Holders	Thursday, 12 November 2009
Ex Date (date from which securities commence trading)	Thursday, 19 November 2009

without the entitlement to participate in the Entitlement Issue)	
Record Date (date for determining entitlements of eligible shareholders to participate in the Entitlement Issue)	Wednesday, 25 November 2009
Offer Document Dispatched to Shareholders (Company to announce to ASX that the dispatch of the offer documents and the entitlement and acceptance forms has been completed)	Monday, 30 November 2009
Opening Date	Monday, 30 November 2009
Closing Date 5pm (WST)	Monday, 14 December 2009
New Shares quoted on a deferred settlement basis	Tuesday, 14 December 2009
Entity notifies ASX of undersubscriptions	Wednesday, 16 December 2009
Allotment and issue of New Shares	Monday, 21 December 2009
Dispatch Holding Statements and notify ASX of dispatch	Tuesday, 22 December 2009
Normal (T+3) trading starts	Wednesday, 23 December 2009

*Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Entitlement Issue at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

** These dates are indicative only.

The document relating to the Entitlement Issue (**Offer Document**) has been lodged with ASX on Wednesday, 11 November 2009 and is available at www.asx.com.au.

Before deciding whether to exercise all or any of your options, you should consider the terms of the Entitlement Issue carefully and, if in doubt, consult your professional advisor.

Should you have any queries in relation to this matter, please contact the Company Secretary, Mr Kim Massey on +61 8 9442 2200.

Yours faithfully



Mark Clark
Managing Director
REGIS RESOURCES LIMITED



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11 November 2009

Mr John Smith
Flat 123
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The Sample Hill
Sample Estate
Sampleville VIC 3030

Dear Warrant holder

NOTICE OF NON RENOUNCEABLE ENTITLEMENTS ISSUE

We are writing to you in relation to your warrant holding in Regis Resources Limited (ASX: RRL) (**Company**).

On Wednesday, 11 November 2009, the Company announced that it will be offering eligible shareholders the opportunity to acquire additional fully paid ordinary shares in the capital of the Company (**Shares**) via a non renounceable rights issue (**Entitlement Issue**) on the basis of one (1) New Share for every four and a half (4.5) Shares held at the relevant record date, at an issue price of \$0.42 per Share.

As a holder of warrants, the Company is required to notify you of your right to participate in any issue of securities if you exercise your warrants prior to the record date for the Entitlement Issue.

Accordingly, take notice that in order to participate in the Entitlement Issue, you will need to exercise your warrants prior to the record date for the Entitlement Issue, being **Wednesday, 25 November 2009**.

The proposed timetable for the Entitlement Issue is as follows:

Event	Date
Announcement of Entitlement Issue and Appendix 3B	Wednesday, 11 November 2009
Cleansing Notice and Offer Document lodged with ASX/Notice sent to Optionholders	Wednesday, 11 November 2009
Notice sent to Security Holders	Thursday, 12 November 2009
Ex Date (date from which securities commence trading without the entitlement to participate in the Entitlement Issue)	Thursday, 19 November 2009
Record Date (date for determining entitlements of eligible shareholders to participate in the Entitlement Issue)	Wednesday, 25 November 2009

Offer Document Dispatched to Shareholders (Company to announce to ASX that the dispatch of the offer documents and the entitlement and acceptance forms has been completed)	Monday, 30 November 2009
Opening Date	Monday, 30 November 2009
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*Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Entitlement Issue at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

** These dates are indicative only.

Overseas Shareholders

Only eligible Shareholders registered as holders of Shares at the record date with a registered address in Australia or New Zealand may participate in the Entitlement Issue.

The Company considers it unreasonable on this occasion to extend the Entitlement Issue to Shareholders with a registered address outside of Australia or New Zealand having regard to the costs of complying with legal and regulatory requirements in each of those jurisdictions and given the relatively small number of Shares held in those jurisdictions.

The document relating to the Entitlement Issue (**Offer Document**) has been lodged with ASX on Wednesday, 11 November 2009 and is available at www.asx.com.au.

Before deciding whether to exercise all or any of your warrants, you should consider the terms of the Entitlement Issue carefully and, if in doubt, consult your professional advisor.

Should you have any queries in relation to this matter, please contact the Company Secretary, Mr Kim Massey on +61 8 9442 2200.

Yours faithfully



Mark Clark
Managing Director
REGIS RESOURCES LIMITED