



**Regis Resources Limited**

ABN 28 009 174 761

[www.regisresources.com](http://www.regisresources.com)

**Perth Office**

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12 November 2009

Company Announcements Platform  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

**Non Renounceable Entitlement Issue – Notice to Shareholders**

Regis Resources Limited advises that the attached letter relating to a non-renounceable entitlement issue has been dispatched to shareholders today.

Yours sincerely

A handwritten signature in black ink that reads "Kim Massey". The signature is written in a cursive style with a large, sweeping flourish at the end.

**Kim Massey**  
**Company Secretary**  
**REGIS RESOURCES LIMITED**



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Mr John Smith  
Flat 123  
123 Sample Street  
The Sample Hill  
Sample Estate  
Sampleville VIC 3030

Dear Shareholder

**NON RENOUNCEABLE ENTITLEMENT ISSUE**

On Wednesday, 11 November 2009, Regis Resources Limited (ASX: RRL) (**Company**) announced that it will be offering eligible shareholders the opportunity to acquire additional fully paid ordinary shares in the capital of the Company (**Shares**) via a non-renounceable rights issue (**Entitlement Issue**) on the basis of one (1) New Share for every four and a half (4.5) Shares held at the relevant record date.

Shares under the Entitlement Issue will be offered at \$0.42 per Share. The approximate maximum number of Shares which may be issued under the Entitlement Issue is 62,332,948 Shares to raise \$26,179,838.

An offer document relating to the Entitlement Issue (**Offer Document**) was lodged with ASX on Wednesday, 11 November 2009 and is available on the ASX website at [www.asx.com.au](http://www.asx.com.au).

The Offer Document will be sent to Shareholders after the record date.

The proposed timetable for the Entitlement Issue is as follows:

| Event   | Date                        |
|---|-----------------------------|
| <b>Announcement of Offer and Appendix 3B</b>  | Wednesday, 11 November 2009 |
| <b>Cleansing Notice and Offer Document lodged with ASX/Notice sent to Optionholders</b>   | Wednesday, 11 November 2009 |
| <b>Notice sent to Shareholders</b>  | Thursday, 12 November 2009  |
| <b>Ex Date</b><br>(date from which securities commence trading without the entitlement to participate in the Entitlement Issue) | Thursday, 19 November 2009  |

|   |                             |
|---|-----------------------------|
| <b>Record Date</b><br>(date for determining entitlements of eligible shareholders to participate in the Entitlement Issue)  | Wednesday, 25 November 2009 |
| <b>Offer Document Dispatched to Shareholders</b><br>(Company to announce to ASX that the dispatch of the offer documents and the entitlement and acceptance forms has been completed) | Monday, 30 November 2009    |
| <b>Opening Date</b>   | Monday, 30 November 2009    |
| <b>Closing Date 5pm (WST)</b>   | Monday, 14 December 2009    |
| <b>New Shares quoted on a deferred settlement basis</b>   | Tuesday, 15 December 2009   |
| <b>Entity notifies ASX of undersubscriptions</b>  | Wednesday, 16 December 2009 |
| <b>Allotment and issue of New Shares</b>  | Monday, 21 December 2009    |
| <b>Dispatch Holding Statements and notify ASX of dispatch</b>   | Tuesday, 22 December 2009   |
| <b>Normal (T+3) trading starts</b>  | Wednesday, 23 December 2009 |

\*Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Entitlement Issue at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

\*\* These dates are indicative only.

### Use of Funds

The Company intends to apply the funds raised from the Entitlement Issue (together with other recently announced capital raisings) towards:

- the development of the Company's Duketon Gold Project;
- exploration activities; and
- working capital.

### Overseas Shareholders

Only eligible Shareholders registered as holders of Shares at the record date with a registered address in Australia or New Zealand may participate in the Entitlement Issue.

The Company considers it unreasonable on this occasion to extend the Entitlement Issue to Shareholders with a registered address outside of Australia or New Zealand having regard to the costs of complying with legal and regulatory requirements in each of those jurisdictions and given the relatively small number of Shares held in those jurisdictions.

Should you have any queries in relation to this matter, please contact the Company Secretary, Mr Kim Massey on +61 8 9442 2200.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Mark Clark', with a small dot at the end.

**Mark Clark**  
**Managing Director**  
**REGIS RESOURCES LIMITED**