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22 December 2009

Company Announcements Platform
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Non Renounceable Entitlement Issue Allotment

Regis Resources Limited advises that it has allotted and issued 62,332,948 shares under the Company's non renounceable entitlement issue announced to the market on 11 November 2009. Holding statements in respect of these shares are being dispatched to shareholders today.

The Company has raised a total of approximately $26.2 million from the entitlement issue. The funds raised will be used towards the development of the Duketon Gold Project, exploration activities and working capital.

Yours sincerely

Kim Massey
Company Secretary
REGIS RESOURCES LIMITED