



**Regis Resources Limited**  
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30 November 2009

Manager Announcements  
Company Announcements Office  
Australian Securities Exchange  
4<sup>th</sup> Floor, 20 Bridge St  
Sydney NSW 2000

**By E-Lodgement**

**DISPATCH OF OFFER DOCUMENT**

Regis Resources Limited advises that the Offer Document in respect of the Entitlement Issue has been dispatched to shareholders today. The Offer Document will include an Entitlement and Acceptance Form outlining eligible shareholders entitlement under the offer. The closing date for the Entitlement Offer is 14 December 2009.

Yours faithfully

A handwritten signature in black ink that reads "Kim Massey".

Kim Massey  
Company Secretary