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Manager Announcements  
Company Announcements Office  
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Dear Sir

**Completion of Definitive Feasibility Study for the Duketon Gold Project.**

The board of Regis Resources Limited (Regis) is pleased to announce the completion of the Definitive (Bankable) Feasibility Study (DFS) for the Duketon Gold Project.

The board is extremely encouraged by the results of the DFS and in particular, its conclusion that Regis has the potential to produce gold very economically in the early years of operation, a factor which should enable the securing of finance on highly favourable terms.

The board is now reviewing the content of the DFS and will provide shareholders with an analysis of the detailed outcomes of the report and a proposed strategy for the development of the Duketon Gold Project shortly after Easter.

The bankable feasibility study was completed in conjunction with GR Engineering Pty Ltd which provided the initial engineering design and coordinated the independent technical expert requirements in the compilation of the study. The study comprises over 700 pages of discussion, detailed engineering drawings and financial analysis.

Yours sincerely

A handwritten signature in black ink, appearing to read "DAW", followed by a horizontal line.

David Walker  
Managing Director  
Regis Resources Limited