



16 February 2009

Manager Announcements
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge St
Sydney NSW 2000

Regis Resources Limited
ABN 28 009 174 761
www.regisresources.com

Melbourne Office
Level 11, 461 Bourke Street
Melbourne VIC 3000 Australia

P +61 (0)3 8602 6500
F +61 (0)3 8602 6560

Perth Office
Ground Floor, 62 Colin Street
West Perth WA 6005 Australia

PO Box 810
West Perth WA 6872 Australia

P +61 (0)8 9442 2200
F +61 (0)8 9442 2290

Dear Sir,

Appointment of Mr Jeff Lucy as Non-Executive Chairman

Regis Resources Ltd ("Regis", ASX:RRL) is pleased to announce that Mr Jeffrey Lucy AM has joined the Board of Regis as Non-Executive Chairman. Dr G Michael Folie has now resigned from his position on the Board.

Mr Lucy is currently Chairman of the Australian Federal Government Financial Reporting Council, a Trustee of the International Accounting Standards Committee Foundation, and a Member of the Accounting Standards Review Board of New Zealand. He is also Chairman of Innovative Retail Pty Ltd.

He has previously held the roles of Chairman and Commissioner of the Australian Securities and Investment Commission (ASIC); Board Member of the Australian Crime Commission (ACC), member of the Business Regulation Advisory Council (BRAC), Chairman of the International Forum of Independent Audit Regulators (IFIAR), Australia's representative on the Technical and Executive Committees of the International Organisation of Securities Commissions (IOSCO), National President of the Institute of Chartered Accountants in Australia and Managing Partner Adelaide of PriceWaterhouseCoopers.

Mr Lucy was appointed a Member of the Order of Australia in 2001 and is a Fellow of the Institute of Chartered Accountants in Australia, an honorary Fellow CPA Australia, an honorary Fellow of the National Institute of Accountants and a Fellow of the Australian Institute of Company Directors.

Speaking today in Melbourne, Regis Managing Director Mr David Walker said "I welcome the appointment of Jeff Lucy to the Regis Board where his extensive financial and capital markets experience will be a significant advantage for Regis as the Company moves to develop its exciting Duketon Gold Project in the current uncertain financial environment.

The Regis staff and management also join with the Board to thank Dr G Michael Folie for his extensive contribution to the establishment of the Company and the development of its assets since change of control in August 2004".

Yours sincerely

David Walker
Managing Director

For further information contact:

Mr David Walker
Managing Director
Regis Resources Ltd
03 8602 6500

Mr Jeff Lucy
Chairman
Regis Resources Ltd
03 8602 6500

About Regis Resources

Regis Resources Ltd is an ASX listed company currently developing the Duketon Gold Project and exploring for gold and nickel on its extensive tenement holdings in the Leonora district of Western Australia. The Duketon Gold Project has a 3.5 million ounce resource based on the main Moolart Well deposit and eight satellite deposits, all of which are located on granted Mining Leases. A proven and probable reserve of 598,458 oz has been defined for the laterite and oxide ore zones at Moolart Well. The initial Project development is planned to be a 7 year operation at a throughput of 2.5-3.5 million tonnes per annum producing a minimum of 150,000 ounces of gold per annum, initially based on the Moolart Well deposit. A central milling facility is to be constructed at the Moolart Well mine site. The Duketon Feasibility Study and statutory permitting processes for the project are well advanced.

The technical information contained in this report has been reviewed by Mr. David Walker who is a member of the Australasian Institute of Mining and Metallurgy and has more than 20 years experience in the exploration industry.